



# *Annual Report*

2005-2006

## Dear Friends,

Twenty years ago, a group led by Paul Strasburg founded IDEX with the goal of providing small yet strategic grants to individuals and organizations in the developing world. Their goal was to find those who had created innovative and effective methods to pull their families and communities out of poverty, and provide them with the funds to carry out their work. While IDEX's model has been modified over the years, that core goal has remained unchanged. In FY06 IDEX celebrated its 20th anniversary, and I am pleased to report that our commitment and capacity to support economic empowerment and social change throughout the world is stronger than ever.

Last year, IDEX gave out more in overseas grants than ever before. Thanks to our many individual and institutional funders, we were able to grow our budget by 27%, resulting in a 41% increase in our grantmaking. These funds went to support the work of our partners and grantees in Africa, Asia and Latin America. I've had the tremendous opportunity to visit some of our partners, and meet the beneficiaries of their work. I can testify that they are able to accomplish an astounding amount with IDEX's relatively small grants. In the pages of this report you will see some accounts of the accomplishments of IDEX and our partners, but no



report can capture the personal impact of meeting individuals who have dramatically improved their livelihoods as a result of this work. I'd like to briefly share one such story with you.

In the spring of 2006 I had the opportunity to travel to Bangladesh where I met a woman named Masuma. She and her family are among the hundreds of millions who live in conditions of extreme poverty in that country. Three years ago, Masuma joined a women's self help group organized by our Bangladeshi partner SATU. Over the past three years, Masuma has participated in profitable income generating programs that have increased her family's income by 50%.

As a result of her participation in this group, she gained very practical skills in areas such as budgeting and financial management. But she also developed the self-confidence, respect and power to transform the lives of her family. The added income has resulted in improvements to her family's housing, health, nutrition, and her daughter's education.

I asked Masuma if she hoped her nine year-old daughter would join a self-help group when she grew up, her answer surprised me. "Absolutely not" she said. "There will be no need for this group for my daughter, because she will have an education and the ability to provide for herself." Masuma's mother would have found this to be an unthinkable goal for her daughter, and now one generation later it is within reach. What was revolutionary just a few years ago is now the norm.

IDEX's grant to SATU last year was \$13,000. With this money, SATU is organizing dozens of self-help groups and helping transform the lives of thousands of women like Masuma. So, as you read about IDEX's accomplishments in this report, I hope you will appreciate that behind all of the facts and figures are many stories of people dramatically transforming their lives.

Please help us build on our successes and ensure we can reach many more people in the years to come.

In hope and appreciation,

Pete Stanga  
Executive Director

## IDEX Achievements in FY06

(July 1, 2005 – June 30, 2006)

FY06 was a milestone year for IDEX, and one filled with many achievements. Most notably, 2005 marked IDEX's 20th Anniversary and IDEX was able to leverage increased support from our donor community in celebration of 20 years of international grantmaking. During this time, IDEX also crossed a threshold, having given more than \$3 million in grants to more than 500 community projects.

### Budget Growth

Critical to all of IDEX's plans is sustainable budget growth. In FY06 IDEX increased its revenue by 27% over the previous year. This was a result of IDEX's strategy of identifying and engaging new donors; fundraising events and visibility in connection with our 20th Anniversary; timely and effective response to communities affected by Hurricane Stan in Central America. Going forward IDEX is in a position to build on these relationships and maximize the renewed energy and commitment of our supporters and staff.

### IDEX Adds New Partners

IDEX intensified grantmaking in FY06 with the addition of three new partners in the Asia and Latin America Programs. AFEDES and APROSADSE both in Guatemala, serve the needs of their indigenous communities by supporting projects that encourage economic development and community participation. Sahyog Sansthan, in India, works to develop long-term sustainable livelihoods and land management of the rural poor. All three groups share IDEX's democratic principles and have demonstrated the ability to positively impact the communities they serve.

### Expansion into South Africa

New grantmaking in South Africa fulfilled IDEX's long-term goal to grow our program in Africa. IDEX targeted organizations that address the HIV/AIDS crisis. Collectively they address a critical component of the crisis that is dramatically under-supported: information and resources for rural and poor families coping with AIDS. Their aims are to increase access to direct health care services, improve nutrition, address the stigma of HIV/AIDS and to increase the income of female heads of household. All of our grantees in Africa offer programs that directly benefit women and children affected by, or living with HIV/AIDS.



### Sustainable Disaster Relief and Reconstruction in Guatemala

In the fall of 2005, Hurricane Stan hit Central America killing hundreds and causing land slides, flooding, and destruction to hundreds of thousands of homes and livelihoods. The timing was just weeks after Hurricane Katrina that commanded attention domestically and internationally. IDEX has strong, long-term relationships with effective groups in the region. IDEX partner ISMU worked in collaboration with other organizations to bring both short-term aid and long-term reconstruction in Guatemala. In the critical weeks after the hurricane IDEX raised over \$110,000 for these purposes. The majority of the funds were used for building materials that also leveraged sweat equity from the families rebuilding their homes and livelihoods.

### 20 Events for our 20th Year

FY06 was a milestone year. IDEX turned 20! To celebrate, IDEX staff and board launched initiatives to reconnect with former staff, board members, volunteers and supporters. IDEX initiated a series of events that would reach out to both existing and new audiences. One of these was the launch of our Annual Film Screening Night at the Red Vic Movie Theater. Others included hosting a bar night in the Mission. We also teamed up with three other Bay Area international development organizations to offer monthly panels at the World Affairs Council. The highlight of the year: our 20th Anniversary Celebration at the Green Room. Alumni from as far away as the UK and partners from India were in attendance. It was a night to remember!

## IDEX Grantees in FYo6

### **ASHA, Nepal - \$5,000**

ASHA/Nepal works to improve health, livelihood, education and socioeconomic status of children and the community.

### **Association for Promotion of Health and Socio-Economic Development (APROSADSE), Guatemala - \$13,500**

APROSADSE provides trainings on how to care for chickens and improve crop yields. They also offer microcredit for sustainable agriculture, animal husbandry and small business projects.

### **Association of Farmers for the Development of Raquochel (APADER), Guatemala - \$5,000**

APADER works to improve living conditions within its community by creating and implementing programs in education, health, nutrition, production, the environment, credit services and leadership development.

### **Credit Against Poverty (CAP), Zimbabwe - \$5,000**

CAP provides microloans and business training to rural women.

### **Girl Child Network (GCN), Zimbabwe - \$13,000**

GCN promotes girl's education and scholarships, HIV/AIDS prevention, skills training, advocacy and peer counseling.

### **Gramin Vigyan Vikas Samiti (GRAVIS), Rajasthan, India - \$13,000**

GRAVIS promotes self-reliance to improve the social, economic and political opportunities of desert communities.

### **Hlomelikusasa: "Skills for the Future", South Africa - \$3,000**

Hlomelikusasa provides education, small business training and build markets to create economic opportunities for women and disseminate information about women's rights in South Africa.

### **Institute for Overcoming Urban Poverty (ISMU), Guatemala - \$146,920**

ISMU provides income-generating projects, credit to build homes, educational scholarships, and training in labor rights, policy advocacy and financial administration.

### **K'in al Antsetik, Chiapas, Mexico - \$13,000**

K'in al supports indigenous women and promotes community-led education, provides training in health and women's empowerment and promotes the development of a strong civil society.

### **Positive Women's Network (PWN), South Africa - \$3,000**

PWN combats stigma by encouraging HIV-positive women to 'come out', creating support groups for HIV-positive women to come together.



## IDEX Grantees in FYo6



### **Rural Women's Movement (RWM), South Africa - \$3,000**

RWM assists women to access land, provides training opportunities to learn how to cultivate the land and encourages women to work together to jointly provide for their families.

### **Sahyog Sansthan, Rajasthan, India - \$13,000**

Sahyog Sansthan promotes self-help saving and credit groups, land resource management and fostering relationships between government agencies and community groups.

### **Social Advancement Through Unity (SATU), Bangladesh - \$13,000**

SATU promotes women's social and economic empowerment in poor and marginalized communities through training, education and microcredit lending.

### **Social and Economic Development for Indigenous Mexicans (DESMI), Chiapas, Mexico - \$13,000**

DESMI provides credit and technical assistance to

community groups working on sustainable agriculture, livestock and crafts projects.

### **Women Awareness Center (WACN), Nepal - \$5,000**

WACN's programs include integrated community-based development, informal savings, credit groups and cooperatives for women, and sustainable agriculture.

### **Women's Empowerment and Leadership Development (Manavi), Bihar, India - \$13,000**

Manavi focuses on reducing poverty and promoting women's self-sufficiency through women's empowerment, microcredit, skills training and education.

### **Women's Association for the Development of Sacatepéquez (AFEDES), Guatemala - \$43,000**

AFEDES provides groups of women with small loans and training for agriculture, livestock and weaving projects, and offers credit to families for school fees and uniforms for girl children.

# In Appreciation

Our sincere thanks to the following for their support during FY06 (July 1, 2005 – June 30, 2006)  
 We have done our best to ensure that we have listed every donor during the time period 7/1/05 to 6/30/06.  
 However, if you should see an error or omission, please accept our apologies and inform IDEX at (415) 824-8384, or info@idex.org.

## Foundation Donations

A. J. Muste Memorial Institute  
 Appleton Foundation  
 Arntz Family Foundation  
 Atkinson Foundation  
 Bioneers  
 Changemakers  
 Communitas Charitable Trust  
 Copen Fund  
 E.F. Harris Family Foundation  
 El Norte Foundation  
 Friedman Family Foundation  
 Global Community Works  
 Holder Family Trust  
 Joseph Rosen Foundation  
 Kerry Lobel & Marta Drury Fund  
 Lang Foundation  
 Leo Model Foundation  
 Levi Strauss Foundation  
 Libra Foundation  
 Morrison & Foerster Foundation\*  
 Mr. & Mrs. Bernard Shoor Fund at the Peninsula Community Foundation  
 Nathan & Lena Seiler Family Foundation  
 New Field Foundation Fund of Tides Foundation  
 Price Charities, Inc.  
 Robert Field Bullock Foundation  
 RSF: Innovations in Social Finance  
 SHARE Foundation: Building a New El Salvador Today  
 Share Our Strength (SOS)  
 StreetEdge  
 T.A. Von der Ahe, Jr. Trust  
 The Arthur M. Blank Family Foundation  
 The Constans Culver Foundation  
 The Libra Foundation  
 The Robert and Helen Hardman Family Foundation  
 The Scott Raymond Evans Foundation  
 The William and Flora Hewlett Foundation\*  
 Tides Foundation  
 Vista Hermosa Foundation  
 West Foundation  
 Weyerhaeuser Family Foundation, Inc.

## Corporations

BD Matching Gift Company\*  
 Elixir  
 Epic Roots  
 Freepledge.com  
 Google\*  
 India Arts  
 McCord Enterprises  
 Mountain View Consultants  
 Rumsey Engineers\*  
 SJS Properties  
 Starbucks Coffee\*  
 Morrison & Foerster Foundation\*  
 \*through matching gift program

## Groups

Center for New Futures  
 Community Thrift Store  
 First Congregational Church of Palo Alto  
 First Presbyterian Church of Palo Alto  
 Forest Charter Coop Parent Group  
 GlobalGiving.com  
 Grassroots International  
 IF / W.H.E.N.

Nancy Pelosi for Congress  
 Santa Cruz Guatemala Committee

## Individual Donors

Anonymous x6  
 Beverly Abbott & J. R. Elpers  
 Hilary Abell & Helen Lentze  
 David & Susan Abernethy  
 Robert & Keren Abra  
 David Ai  
 Alex-Handrah Aimé  
 Paul Albert  
 Murray Aldrich & Carmen Marsall-Aldrich  
 Mary Alex-Needham  
 Craig Allen  
 Shelley Reimer  
 Lorene Allio  
 Ralph Alpert  
 Gene Anderson  
 Lynda Anderson  
 Katie Anderson  
 Karolo Aparicio  
 Aura Aparicio  
 Cynthia Arnott-White & Giora Panigel  
 John Ashley  
 Eva Auchincloss  
 Sarah Bachman & Ray Wells  
 Dave Baker  
 Melia Franklin  
 Roopa Balasubramanian  
 Lalit Balchandani  
 Frank Baldwin  
 Winifred Bamberg  
 Alice Bartholomew  
 Lauren Bartlett  
 Andrew Bartlett & Haeja Kang  
 Alan & Darleen Beals  
 Martha Beck  
 Edward & Vicki Beggs  
 Jean Behse  
 Sarah Bell  
 Charlie & Ila Lynn Bell  
 J. Lhesli Benedict  
 Grant & Lorna Bennett  
 Ashley Berendt  
 Jessica Berman & Kevin McCannith  
 Constance Bernstein  
 Alison Bernstein & Judith Appel  
 Craig Best & Danilyn Rutherford  
 Yashraj Bhatnagar  
 Brenda Birks & Eric Heitz  
 Moira Birss  
 Kathryn Black  
 Joani Blank  
 Anne Bleecker Corcos  
 Gloria Bletter  
 Marsden Blois  
 Amanda Bloom  
 Joan Bodway  
 Melanie Bojanowski  
 Mark Bole  
 Joanna & Winston Bonnheim  
 Jayne Booker  
 Louise Bowditch  
 Eric Boysen & Carolyn Sanders  
 David Brast  
 Robin Braverman  
 Julie Briselden  
 Lizzie Brock  
 David & Lowell Brook  
 John Bruschi  
 Becky Buell  
 Rick Bauer  
 Julie Buelteman  
 Patricia Burbank  
 Rae Lyn Burke  
 Regis Kelly  
 Johanna Buurman  
 Armand & Patricia Camarena  
 Carol Camp  
 Marilyn Campbell  
 William Carlson  
 Imo-Jean Carlson  
 Paul Carp  
 Lily & Bruce Carp  
 Myra Chachkin  
 Nancy & Bruce Chamberlain  
 Clifford Chan  
 Madelyn Chatton  
 Krista Chavez  
 Lynda Chawla  
 Morris & Lillian Cherrey  
 Ouida Chichester  
 Amy Choe  
 Jane & Avery Chope  
 Sarah Christensen  
 Greg Christensen  
 Tugsbayar Damdin  
 Larry Chu  
 Milo Clark  
 Dwight Clark  
 Tanja Clark Jones  
 Jane Clayton  
 Marcia Cohen & John Harris  
 Susan Cole  
 Diana Coleman  
 Elizabeth Colton  
 Nancy Compton  
 Anne Connolly  
 Nadya Connolly-Williams  
 Joanie Cooke  
 Christina Corodimas  
 Lafcadio Cortesi & JoAnne Welsh  
 Virginia Crabb  
 Sheila Curran  
 Jeanne & Dan Dague  
 Heather Danton  
 Gillian Darlow  
 Lillian Darr, William Darr & Christopher Busch  
 Baishaki Das  
 Becky Davis  
 Lyn Davis Genelli  
 Linda De Young  
 Patty Debenham  
 Megan DeCrappeo  
 Carolyn & Dale DePalatis  
 D'Arcy Dewey  
 Louie Dewey & Belinda Henson  
 Stefano DeZerega  
 Dale Djerassi  
 Patrick Dominguez  
 John A. Donaldson  
 Mark & Mary Dotlich  
 Nora Dowley  
 Christine Drost-Hansen  
 Kate Dunham  
 Brigitte Dunn  
 Lee Dunne  
 Denise Dunning  
 Raquel Reichmann Dunning & H. Neal Dunning  
 Sally Edwards  
 Catherine Engberg  
 Gary Lee Engelking  
 William Erdmann  
 Denise Esteves  
 Shari Exo  
 Celia Falicov  
 Tamara Falicov & Stephen Steigman  
 Anna Falicov  
 Aaron Bartley  
 Yael Falicov & Benjamin Davis  
 Seth Fearey & Jane Pedrick  
 Paul Carp  
 Jane Ferrier  
 Anne Firth Murray  
 David Foecke  
 Peggy Fok  
 Adeline Forrest  
 Alan Forrest  
 Carol Forster  
 Elizabeth Foster  
 Geoff Sears  
 Lilith Fowler  
 Lincoln Fowler  
 Dianne Caccioli Fradkin & Philip Fradkin  
 Susan Frantz  
 Manfred Frasch  
 Eileen & Jon Fredrikson  
 Mala Freedman  
 Margery & Robert Freeman  
 Jill Friedman  
 Wendy Friefield  
 Terry Fry & Amy Klatzkin  
 Peter Furia  
 Yuri Futamura  
 Katharine Gale & John Sheperd  
 Pamela Garcia  
 Monica Garcia  
 Tracy Gary  
 Jessica Gaylord  
 Patricia Gerend  
 Paola Gianturco  
 Marcellina Gibbons  
 Rolfe & Carol Gjellstad  
 John Glaser & Carol Boone Glaser  
 Hilary Godinez  
 Beth Goldberg  
 Beverly Goodman, M.D.  
 Meg Gordon  
 David Gordon  
 Jill Gorsky  
 Mark Gould  
 Diane Gould  
 Lara Graham & Greg Truppelli  
 Sheehan Grant  
 Sandra Gratias  
 Philip Greenberg  
 Peter & Suzanne Greenberg  
 Sadja Greenwood  
 Jeffrey Gregory  
 Jim Hafner & Kelly Aiken  
 Richard & Mary Hafner  
 Stanley Haig Boghosian  
 Robert Hajek  
 Kari Hamerschlag  
 Aruna Harder  
 Hulda Hardman Jowett & Lawrence Jowett  
 John Harrington  
 Michael Harris  
 Ellen & Ellis Harris  
 Lorriane Hartman

Sally Edwards  
 Catherine Engberg  
 Gary Lee Engelking  
 William Erdmann  
 Denise Esteves  
 Shari Exo  
 Celia Falicov  
 Tamara Falicov & Stephen Steigman  
 Anna Falicov  
 Aaron Bartley  
 Yael Falicov & Benjamin Davis  
 Seth Fearey & Jane Pedrick  
 Paul Carp  
 Jane Ferrier  
 Anne Firth Murray  
 David Foecke  
 Peggy Fok  
 Adeline Forrest  
 Alan Forrest  
 Carol Forster  
 Elizabeth Foster  
 Geoff Sears  
 Lilith Fowler  
 Lincoln Fowler  
 Dianne Caccioli Fradkin & Philip Fradkin  
 Susan Frantz  
 Manfred Frasch  
 Eileen & Jon Fredrikson  
 Mala Freedman  
 Margery & Robert Freeman  
 Jill Friedman  
 Wendy Friefield  
 Terry Fry & Amy Klatzkin  
 Peter Furia  
 Yuri Futamura  
 Katharine Gale & John Sheperd  
 Pamela Garcia  
 Monica Garcia  
 Tracy Gary  
 Jessica Gaylord  
 Patricia Gerend  
 Paola Gianturco  
 Marcellina Gibbons  
 Rolfe & Carol Gjellstad  
 John Glaser & Carol Boone Glaser  
 Hilary Godinez  
 Beth Goldberg  
 Beverly Goodman, M.D.  
 Meg Gordon  
 David Gordon  
 Jill Gorsky  
 Mark Gould  
 Diane Gould  
 Lara Graham & Greg Truppelli  
 Sheehan Grant  
 Sandra Gratias  
 Philip Greenberg  
 Peter & Suzanne Greenberg  
 Sadja Greenwood  
 Jeffrey Gregory  
 Jim Hafner & Kelly Aiken  
 Richard & Mary Hafner  
 Stanley Haig Boghosian  
 Robert Hajek  
 Kari Hamerschlag  
 Aruna Harder  
 Hulda Hardman Jowett & Lawrence Jowett  
 John Harrington  
 Michael Harris  
 Ellen & Ellis Harris  
 Lorriane Hartman

David & Jan Hartsough  
 Louis Haughney  
 Timothy Havel & Debby Rankert  
 Chris & Sheila Hepp  
 Monica Herlihy  
 Hilary Ralphie Herman  
 Ron Herring  
 Julia Hill  
 Brooks & Emily Hill  
 Alka Hingorani  
 Charles Hinton  
 Deborah Hirsh  
 Sarah Hobson  
 Adam & Arlie Hochschild  
 Tracy Holiday Walsh  
 Rick Holmstrom & Kate Ridgway  
 Jennifer Holthaus & Chester Fung  
 Bruce & Winnifred Homer-Smith  
 Betty Hood-Gibson & David Gibson  
 Kara Hooper & Gayle McFarland  
 Margaret Howe & Gary Pace  
 Sarah Hudson  
 Kimberly Hughes  
 Susie Hughey-Haas & Jeffrey A. Haas  
 Somer Huntley  
 Rita Hurault  
 David Gans  
 Marilyn Hyde  
 Aviva Imhof  
 Ron & Barbara Indra  
 Gary Ireland  
 Peter Isbister  
 David Jaber  
 Eric & Elizabeth Jacobson  
 Robert Jacobson  
 Anya Jacobson  
 Peter Jaffe-Notier  
 Kenneth L. James  
 Kathryn James  
 John Jeavons  
 Bob & Robin Johansen  
 Robert Johnson  
 Peter Johnson & Susan Neyer  
 Michele Jolin & Kevin Downey  
 Thomas Joseph  
 Derek & Melita Juresa-McDonald  
 Judith Justice  
 Susan Kahn & David Kaskowitz  
 Arthur & Irene Kalpin  
 James Kaplan  
 Joan Karlin & Paul Resnick  
 Rae Kasdan  
 Jennifer Kaskay  
 Tom Kauth & Lisa Velarde  
 Deborah Kelley  
 Michael Kelly  
 Jim Kelly  
 Ann Kelly  
 Mark Kenney  
 Kylie Kershaw  
 Nunu Kidane  
 Virginia King  
 Richard Kirschman  
 Cyra Koupal  
 Prema Kuloor  
 Kristen Kwan  
 Jeannette LaFors & Matthew Kelemen  
 Caroline Lamb  
 Mary & Robert LaPorte  
 Brian Lashley  
 Catherine Lau  
 William Reed Lawson  
 Jennifer Lee  
 Norma Lehr  
 Opal Lemmer  
 Clifton Lemon  
 Mary Leslie  
 Janice C. Levangie  
 Barbara Levin  
 Rae Levine  
 Louise Lindennmeyr  
 Douglas & Susan Linney  
 Mark Linton  
 Sheri Lippman

Susan Little  
 Lisa Loeb  
 David Loeb  
 Richard and C.P. Looker  
 Sara Lovitz  
 Margaret & Tim Lynch  
 Michael & Wilawan MacLeod  
 Amber MacMillan  
 Richard Malek  
 Monika Mann  
 Alan Margolis M.D.  
 Cherie Martinez  
 Sharon & Wayne Mascia  
 John Matthesen & Marian Woodard  
 Bob Matz  
 Helen Matzger & David Anderson  
 Anne Mavdsley & Adam James  
 Peter May & Diana Biondo  
 Ramona L. Mays  
 Kim McCarthy  
 Cheryl McClung  
 Benjamin McKendall, Jr. & Patricia Albers  
 Anne McMullin  
 Christopher Mead  
 Kimberly Medina  
 Barbara & Gerald Meral  
 Michael & Connie Mery  
 Hester Michael  
 Julie & Terry Miles  
 Justine Miley  
 Annie Millar  
 Margaret Millard  
 Rhian Miller  
 Jared Miller  
 Kathy Miller  
 Richard & Peggy Miller  
 Laura Mills  
 Elena Mleczo Andrade & Edison Andrade  
 Paula Morris  
 Nancy Morrison  
 Connie & Daniel Morse  
 Garrett Mumma  
 Emilie & Douglas Ogden  
 Karen Musalo & Richard Boswell  
 Michele Musy  
 Leighton & Carolyn Nakata  
 Karla Nema  
 Amy O'Brien  
 David O'Brien  
 Katherine O'Donnell  
 Francis & Lenora O'Donnell  
 Julie Obbard  
 Mark & Joan Olson  
 Joanne Oppenheimer  
 Pamela Oriard  
 Severo Ornstein & Laura Gould  
 Armando Ortiz  
 John Pace  
 Maurine Padden  
 Carl Page  
 Bobbi Pallas  
 John Parissenti & Linda Chin  
 Jerome & Linda Paros  
 Lisa Parral  
 David Parral  
 Kevin Parry  
 Allan Paulson  
 Irene Perciali  
 Christina Perna  
 Elizabeth Pesek  
 Andrew Peterson  
 Barbara Lorraine Phillips  
 Jessica Pitt  
 Karen Platt  
 Beth Porter  
 Francis Potter  
 Monica Preuss  
 Kathleen Purcell  
 Mary Quinn & Mark Sechrest  
 Richard Radford  
 Caitlin Stanton  
 Cynthia Rask  
 Andrew Rasmussen  
 Martin Ratner  
 Gary Rees

Charles & Lyn Reese  
 Cindy Regnier  
 Ted Rheingold  
 Paul & Joyce Rheingold  
 Carrie Richardson  
 Jonathan Richman & Nicole Montalbano  
 Mary Rick  
 Harlan Rieders  
 Michele Robbins  
 Randice Roberts  
 Ted & Danielle Roberts  
 Wendy Robinette & Garth Bunse  
 Stephen Rock  
 Pat & Eden Rock  
 Rosalba Rodriguez De La Sierra  
 Fredrick Romero & Sandra Singery-Romero  
 Lois Rosano  
 Ceanna Rose Stephens  
 Martin Rossman  
 Henry Roth & Linda Hennessey  
 Irwin & Frances Roth  
 Nicholas Royal  
 Ruth Royal  
 Ann Rubin  
 Michelle & David Rubin  
 Michael Rufo & Marcie Rubel  
 Julianne Rumsey  
 Mary Rumsey Dorskind & James Dorskind  
 John Rumsey & Lisa Bransten  
 Peter Rumsey & Anna Edmondson  
 Wilma Rumsey & Schuyler Rumsey  
 Catherine Rusmore  
 Linda Ryan  
 Megan & Thomas Ryan  
 Kirby Sack & Pamela Merchant  
 Frederick Salan  
 Lori & Ted Saltveit  
 Robert & Beth Saltzman  
 Richard Sandier & Fiona Harrison  
 Gaylan Sankey  
 Sandra Santana Mora  
 Ted & Joann Savarese  
 Margaret Schink  
 James Schmitt  
 Erik Schnabel  
 Sarah Scholl  
 Jacob Schonfield  
 Anne Schonfield & Peter Miller  
 James Schremp  
 Jolanda Schreurs  
 Barry Schutz & Karen Lee  
 Matt Schwartz & Karen Levesque  
 Diana Scott  
 Bronwyn & Brian Scott  
 Frank Selker  
 Steven Sharpe & Darin Schonzeit  
 Christopher Sheesley  
 Barbara & Eric Sheffels  
 Avery Sheffield  
 Carl Page  
 Jonah Sheridan  
 Daniel & Joanne Shively  
 Soraya Simons-Streck & Martin Streck  
 Gurvinder Singh  
 Shweta Siraj-Mehta  
 Janey Skinner  
 Virginia Smedberg  
 Alice Smith  
 Sylvia Smith  
 Susan Smith  
 Steve Solnit & Maryann Sargent  
 Dale Sorensen  
 Nicole Soulanille  
 Karen Platt  
 Yvonne Sperber  
 Hilary Spindler  
 Edith & Howard Spindler  
 Adrian Stanga  
 Jeffrey & Kristine Stanga  
 Caitlin Stanton  
 Tony Stayner & Beth Cross  
 Katherine Allison Steele  
 Katie Steele  
 Peter Stern

Patricia Stokes-Ryan  
 Michael D. Stone  
 David Strain  
 Paul Strasburg & Terry Saracino  
 Bertram & Lynne Strieb  
 Anne Marie Sulzbach  
 Paula Swedeen  
 Jessica Switzer  
 Roberta Teller  
 Leslie Temanson  
 Benjamin Temchine  
 Andrea Thach  
 Margaret Thayer  
 Dan Thomas  
 Herb & Geri Thomas  
 Lisa Thorsen Spano  
 Melinda Tisch  
 David Tobin & Ana Maria Xet-Mull  
 Mary Topliff  
 Jonathan Tourzan  
 Kim Traber  
 Elizabeth Trahan Berry  
 Caroline Tremblay  
 Valerie & Jerry Trenter  
 Randy Trigg  
 Dechen Tsering  
 Theta Tsu & Vivien Davis Tsu  
 Walter Turner  
 Jennifer Turner  
 Nancy Twomey  
 Erin Tyson Poh  
 Vic & Barby Ulmer  
 Angela Urata  
 Mark Valentine  
 Marjorie Van Cleef  
 John Van Hagen  
 Christopher & Eliza Van Hollen  
 Sally Van Ingen  
 Rooshabh Varaiya  
 Diana Verhalen  
 Philip Vilardo  
 Mila Visser 't Hooft & Erica Breneman  
 Steven Volk  
 Tracey Vosper  
 Eric Walling  
 Dorothy & John Walters  
 Brian Webster  
 Joel Weisberg & Janet Watchman  
 Rebecca Weldon  
 Lynn West & James C. Snipes  
 Andrea & Winthrop Wetherbee  
 Diane C. Whitney  
 Donald Whorton & Diana Obrinsky  
 Nancy Jo Wicks  
 Nadya M. Williams  
 Deirdre Williams  
 Gillian Wilson & Rob Ellison  
 David Wimpfheimer  
 Nancy Windesheim  
 Magdalena Windt  
 Jill Winegardner  
 Mary & Michael Wolfe  
 Susan Wood & Susan Ackerman  
 Marion Woodward  
 Oren Wool  
 Lynne Yirchott  
 Yasmina Zaidman  
 Rebecca Zeigler-Mano & Reneth Mano  
 Lee & Peggy Zeigler  
 Elena Zidarou  
 Caren Zilber  
 Anne Zishka

# Financial Highlights

In the fiscal year FY06 IDEX's financial position grew stronger, ending the year recording \$739,567 in Revenue, a growth of 27%. This was a result of IDEX increasing its revenue significantly both from foundations by 59% and individuals by 32% over FY05.

Just as impressive is IDEX expenses, coming in under budget by nearly 4%. Of total expenses, 80% were allocated to Program Services and 20% for Fundraising and General Administration. Demonstrating IDEX operates with a lean budget and keeps the cost of business as low as possible. While the figures here can show efficiency, they cannot measure program effectiveness. For information about IDEX's grantmaking strategies and their role in achieving long-term poverty alleviation, please contact us for our publication, Changing the Power Dynamic.

We are proud of our fiscal management. We are even prouder of fulfilling our mission in a way that leads to lasting results!

## Statement of Financial Position Year end June 30th, 2005 and 2006

	FY06	FY05
<b>Assets:</b>		
Cash	\$179,568	\$145,560
Grants Receivable	-	\$29,000
Donations Receivable	\$13,632	\$18,940
Prepaid Expenses	\$4,292	\$3,912
<b>Total Current Assets</b>	<b>\$199,152</b>	<b>\$197,412</b>
Property & Equipment	\$1,660	\$3,116
<b>TOTAL ASSETS</b>	<b>\$199,152</b>	<b>\$200,528</b>
<b>Liabilities:</b>		
Accounts payable	\$850	\$491
Grants payable	-	\$35,547
Accrued payroll	\$24,993	\$17,812
<b>TOTAL LIABILITIES</b>	<b>\$24,993</b>	<b>\$53,850</b>
<b>Net Assets:</b>		
Unrestricted	\$33,919	\$50,105
Temporarily Restricted	\$140,240	\$96,573
Permanently Restricted	-	-
<b>Total Net Assets</b>	<b>\$174,159</b>	<b>\$146,678</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$199,152</b>	<b>\$200,528</b>

## Statement of Activities Year end June 30th, 2005 and 2006

	FY06			FY05		
	Unrestricted Fund	Restricted Fund	Total	Unrestricted Fund	Restricted Fund	Total
<b>Revenue:</b>						
Foundation Grants	\$67,911	\$334,047	\$401,958	\$83,143	\$169,544	\$252,687
Individual Grants	\$214,727	\$93,851	\$308,578	\$198,480	\$34,116	\$232,596
Consortium Grants	-	-	-	\$57,584	-	\$57,584
Donated Services	\$16,570	-	\$16,570	\$18,984	-	\$18,984
Events	\$8,433	-	\$8,433	\$1,548	-	\$1,548
Group Grants	\$2,419	-	\$2,419	\$16,617	-	\$16,617
Dividend & Interest Income	\$337	-	\$337	\$604	-	\$604
Corporate Grants	\$1,710	-	\$1,710	\$2,000	-	\$2,000
Gain on marketable securities	(\$438)	-	(\$438)	(\$2,270)	-	(\$2,270)
Net assets released	\$96,573	(\$96,573)	-	\$94,461	(\$94,461)	-
<b>TOTAL REVENUE</b>	<b>\$408,242</b>	<b>\$331,325</b>	<b>\$739,567</b>	<b>\$471,151</b>	<b>\$109,199</b>	<b>\$580,350</b>
<b>Expenses:</b>						
Program Services	\$279,464	\$287,658	\$567,122	\$364,272	\$107,087	\$471,359
<b>Supporting Services:</b>						
Fundraising	\$104,539	-	\$104,539	\$98,822	-	\$98,822
Management and general	\$40,425	-	\$40,425	\$35,085	-	\$35,085
<b>Total Supporting Services</b>	<b>\$144,964</b>	<b>-</b>	<b>\$144,964</b>	<b>\$133,907</b>	<b>-</b>	<b>\$133,907</b>
<b>TOTAL EXPENSES</b>	<b>\$424,428</b>	<b>\$287,658</b>	<b>\$712,086</b>	<b>\$498,179</b>	<b>\$107,087</b>	<b>\$605,266</b>
Change in Net Assets	(16,186)	43,667	27,481	(27,028)	2,112	(24,916)
Net Assets - Start Fiscal Year	\$50,105	\$96,573	\$146,678	77,133	\$94,461	\$171,594
Net Assets - End Fiscal Year	\$33,919	\$140,240	\$174,159	\$50,105	\$96,573	\$146,678



International Development Exchange

827 Valencia Street, Suite 101, San Francisco, CA 94110-1736

phone: 415.824.8384, fax: 415.824.8387, e-mail: info@idex.org